

RFP Ref. No.	STOCKHOLDING/FINANCE/2025-26/001 Date 24 June 25			
RFP Name	RFP FOR ENGAGEMENT OF REGISTERED VALUATION ENTITIES/ FIRMS FOR VALUATION OF UNQUOTED EQUITY SHARES OF A TARGET COMPANY			
Sr. No.	Page No.	RFP Section	Existing Clause	New Clause /Modification
1	12	5. ELIGIBILITY/ PRE-QUALIFICATION CRITERIA	<p>5.5 The Bidder must be either a Company, a Limited Liability Partnership (LLP), or a registered Partnership Firm, duly established as of the date of publication of this RFP. The Bidder must also be registered as a Valuer under the “Securities or Financial Assets” category in India, in accordance with the Companies Act, 2013 and the Companies (Registered Valuers and Valuation) Rules, 2017, and must hold at least one of the following valid registrations:</p> <ul style="list-style-type: none"> - The Insolvency & Bankruptcy Board of India (IBBI) for the asset class of Securities and Financial Assets; -The Securities and Exchange Board of India (SEBI) as Category I Merchant Banker; -The Institute of Chartered Accountants of India (ICAI) -ICAI Registered Valuers Organization (ICAI RVO) 	<p>5.5 The Bidder must be either a Company, a Limited Liability Partnership (LLP), or a registered Partnership Firm, duly established as of the date of publication of this RFP. The Bidder must also be registered as a Valuer under the “Securities or Financial Assets” category in India, in accordance with the Companies Act, 2013 and the Companies (Registered Valuers and Valuation) Rules, 2017, or must hold at least one of the following valid registrations:</p> <ul style="list-style-type: none"> - The Insolvency & Bankruptcy Board of India (IBBI) for the asset class of Securities and Financial Assets; -The Securities and Exchange Board of India (SEBI) as Category I Merchant Banker; -The Institute of Chartered Accountants of India (ICAI) -ICAI Registered Valuers Organization (ICAI RVO)
2	12	Clause 5.9	For the purpose of this RFP, joint/consortium bids or sub-contracting shall not be allowed.	For the purpose of this RFP, joint/consortium bids or sub-contracting shall not be allowed. However, a Registered Valuer (RV) can engage the services of its entities under common management/ partners/ directors, being an entity offering professional services and having atleast 2 Professionals being members of ICAI, subject to, the entity by itself meeting the eligibility/ pre-qualification criteria as per the RFP. The Bidding entity being RV, will need to submit an undertaking cum declaration of the group entity meeting all the related eligibility details.

Corrigendum – 3

3	18	Clause 7 - Submission of responses	<p>In case of Corporate entities, declaration of Company not struck-off in MCA records</p> <p>Along with the self-declarations requested for, Copy of the work orders, Completion certificates, Details of its offices/ representatives at various locations, Audited balance sheets, Profit & Loss account, Turnover Certificate etc. and all other supporting documents as required as per terms of the RFP in support of their submission for technical bids.</p>	<p>In case of Corporate/LLP entities, declaration of Company/LLP not struck-off in MCA records</p> <p>Along with the self-declarations requested for, Copy of the work orders, Completion certificates OR engagement letters along with details (email id & landline no.) of the official of the Client, Details of its offices/ representatives at various locations, Audited balance sheets, Profit & Loss account, Turnover Certificate etc. and all other supporting documents as required as per terms of the RFP in support of their submission for technical bids.</p>
4	31	Section II - Details of Assignments/Work Done as a Valuer of Shares as of 31 st March, 2025	<p>Note:</p> <p>1)Experience particulars are preferably to be shown in chronological order from the date of establishment of business up to 31.03.2025</p> <p>2)If the space for furnishing information is insufficient, a separate sheet duly signed by the authorized signatory may be attached.</p>	<p>Note:</p> <p>1)Experience particulars are preferably to be shown in chronological order from the date of establishment of business up to 31.03.2025</p> <p>2)If the space for furnishing information is insufficient, a separate sheet duly signed by the authorized signatory may be attached.</p> <p>3)Where for client confidentiality requirements, name of the client is not provided in Section II, then the said Section II to be certified by the Statutory Auditor/ Internal Auditor/ Practicing Company Secretary.</p> <p>Revised format of Section II is enclosed below.</p>
5	42	DECLARATION A4 - Declaration for Non Struck-off Company in ROC records	Declaration for Non Struck-off Company in ROC records	<p>Declaration for Non Struck-off Company/ LLP in ROC records</p> <p>Revised format of Declaration A4 is enclosed below.</p>

Corrigendum – 3

6	54	12. NON DISCLOSURE AGREEMENT (ANNEXURE - B) Clause 15. INDEMNITY	Each Party agrees to indemnify, defend and hold harmless the other Party and its officers, directors, employees and agents from and against any and all losses, liabilities, claims, obligations, costs, expenses (including, without limitation, reasonable attorney's fees), which result from, arise in connection with or are related in any way to a.) the breach or violation of any representations & warranties, obligations, made by it under this Agreement; or b.) claims by third parties.	The Receiving party agrees to indemnify, defend and hold harmless the disclosing Party and its officers, directors, employees and agents from and against any and all losses, liabilities, claims, obligations, costs, expenses (including, without limitation, reasonable attorney's fees), which result from, arise in connection with or are related in any way to a.) the breach or violation of any representations & warranties, obligations, made by it under this Agreement; or b.) claims by third parties. However the obligation to indemnify the disclosing party, will be restricted to only direct losses, liabilities, claims, obligations, costs, expenses, which shall in no case exceed the fees received by the bidder which will be agreed under the definitive agreement to be executed between the bidder and disclosing party/Stock Holding Corporation of India Limited.
7	59	13. Application format and Checklist for Eligibility Criteria Submission	<u>Note</u> (2) Self-attested copy/(ies) of certificate/(s) from the client in support of successful completion of the eligible asset valuation assignments during the period from 01st April 2022 till 31st March 2025, are required to be furnished.	<u>Note</u> (2) Self-attested copy/(ies) of certificate/(s) from the client in support of successful completion of the eligible asset valuation assignments OR engagement letters along with details (email id & land line no.) of the official of the Client, during the period from 01st April 2022 till 31st March 2025, are required to be furnished.
8	62	14. FORMATS FORM-A: ELIGIBILITY CRITERIA POINT 19	Declaration A4 (Applicable for Companies only); Firms and LLPs to submit not applicable Declaration	Declaration A4 (Applicable for Companies/LLP); Firms to submit not applicable Declaration
Note: All other clauses/ Terms & conditions except above shall remain same as per RFP reference STOCKHOLDING/FINANCE/2025-26/001 Date 24 June 25, Corrigendum 1 & Corrigendum 2 issued.				

RFP BID:

SECTION II

DETAILS OF ASSIGNMENTS/WORK DONE AS A VALUER OF SHARES AS OF

31ST MARCH, 2025

Sr. No.	Name and Location (City) of the Organisation (See note 3)	Type of Organization (Central/ State Govt. Department /Board/Corporation/ Autonomous Body /Bank/ Public Company/ Private Company)	Details of the Assignment	Time till completion in weeks	Valued Enterprise Industry details	Valuation of the Enterprise Rs. crore	Work Order number	Work Order Value (in Rs.)	Proof Attached at Page No.

Note:

- 1) Experience particulars are preferably to be shown in chronological order from the date of establishment of business up to 31.03.2025
- 2) If the space for furnishing information is insufficient, a separate sheet duly signed by the authorized signatory may be attached.
- 3) Where for client confidentiality requirements, name of the client is not provided in column 2, then Section II to be certified by the Statutory Auditor/ Internal Auditor/ Practicing Company Secretary.

SIGNATURE OF THE BIDDER WITH DATE & SEAL

DECLARATION - A4**Declaration for Non Struck-off Company/ LLP in ROC records****(To be submitted in case the bidder is a Company/LLP)****Following declaration to be provided by the bidder on the Company/LLP Letter
head**

This is to certify that our Company/LLP (Name of the
Company/LLP) located at.....
.....(Address of the Company/LLP) having
CIN/LLPIN..... and GSTN..... is not a struck-off
Company/LLP as per records of the Registrar of Companies.

This is to further confirm that our Company/LLP has filed the latest Annual Report / Balance Sheet of
the Financial Year..... on (Date of filing) with the Registrar of Companies.

Date:

Signature of Authorised Person with Company/LLP Seal